



**Consulting Agreement**

Colonial Tax Consultants, Inc. offers a consulting service for people wishing to represent themselves before the taxing authorities, or to supplement their current Accountant or Attorney.

Under the Consulting Service, Client will be entitled to the following:

1. 2 hours of phone calls to their assigned representative per month.
2. Unlimited Emails to their assigned representative per month.
3. 5 pages of document review / quarter.
4. One tax breakdown at sign-up showing balances due, missing returns, and penalty/interest breakdown.

Colonial Tax Consultants, Inc. will not be obligated as a consultant to provide any of the following services:

1. File a Power of Attorney with the taxing authorities.
2. Negotiate on Client's behalf.
3. Complete or review, other than a verbal review, of paperwork.

Client will be charged a rate of \$149.99 per month which will be automatically debited from their credit card or checking account on the day this agreement is received and every month following. If Client wishes to terminate this Agreement, written notification must be provided to Colonial Tax Consultants, Inc. via facsimile at 303.573.3766 on or before 5 days prior to the next schedule transaction.

Client Name: \_\_\_\_\_

Client Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Payment Method:  E-Check (attach photocopy of check)  VISA  MC  AMEX

Credit Card Number \_\_\_\_\_

Credit Card Expiration: \_\_\_\_\_

Credit Card Billing Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_