COLONIAL
-TAX CONSULTANTS-

Loan Agreement

Colonial Tax Consultants, Inc. works with a network of lenders to provide secured financing to individuals and businesses seeking money to pay off debts and provide operating capital. In exchange for referral to our network of lenders, Colonial Tax Consultants, Inc. is paid a referral fee at the closing of the loan. Colonial Tax Consultants, Inc. does not get paid if the loan does not close. Colonial Tax Consultants, Inc. will also be responsible for preparing all Certificates of Discharge or Certificates of Subordination through the taxing authorities required to ensure the closing of the loan.

Our fee schedule is as follows:

Loan Amount	**Fee**
$0-$250,000	3% of the gross amount
$250,001 - $500,000	2% of the gross amount
$500,001 +	1% of the gross amount

By signing below you agree to allow this payment to be paid directly to Colonial Tax Consultants, Inc. by the lender or escrow agent at closing.

_____

Signed **Date**

_____

Printed Name

_____

Company Name (if applicable)

The lender will want to know the following information. Estimates are all that is needed, we do not need exact figures.

Loan Amount Desired: ___**$**_____

Value of Assets to be used as collateral _____

Type of Asset (Equipment, Machinery, Inventory, Invoices) _____

Fax this form back to 303.573.3766 and we will forward it to our top lenders immediately. They will usually contact you within 2 business days. If you have any questions please feel free to call us at 866.573.3755.

1425 Market St., Ste. 210 Denver, CO 80202
Phone: (303) 573-3755 Fax: (303) 573-3766
http://www.colonialtaxconsultants.com